

INVESTMENT LOCATION IN VIETNAM















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BEIJING SEOUL ГОКУО Access to market Domestic market 96+ mil. people. Strategic location in ASEAN. Access to 3.5 bil. people. **NEW DELHI TAIPEI** Competitive VIETNAM operational cost HONGKONG Low electricity price. Competitive labour cost. Competitive tax rates. **BANGKOK** MANILA Inflation under control <4% since 2015. **KUALA LUMPUR SINGAPORE JAKARTA CONNECTIVITY VIETNAM RISES 14 PLACES** 3.5 billion people (50% of the world's population) in the World Bank's Ease of within 3,500km - approx. 5 days of shipping, Doing Business Rankings 2018 or 5 hours flying time.

PLANNING TO INVEST IN **VIETNAM?**

One of the most open & integrated economies

Free Trade Agreements connecting to **78%** of the world's GDP.

Competitive labour force

Abundant and hardworking. Average age of 30 years.

Stable political climate

TOP 10 GREENFIELD FDI **PERFORMANCE INDEX**

FDI Intelligence

HAIPHONG

Population



Total: 2 millionIn working age:1.2 million ~ 60%

GDP Growth rate

Haiphong

16.68%

Nationwide

7.02%

FDI inflow

- **+770** projects
- **+18.7 bil.** USD capital (2019 data)

- Major port and industrial city of north Vietnam
- > 105 km east of Hanoi
- International hotels, hospitals, schools are available
- Main ports:
 - » Haiphong Port 20,000DWT
 - » Lach Huyen Deep Sea Port 100,000DWT

QUANG NINH

Population



Total: 1.3 millionIn working age: 780,000 ~ 60%

GDP Growth rate

Quang Ninh

12.1%

Nationwide

7.02%

FDI inflow

+120 projects

+6.3 bil. USD capital (2019 data)

- > Industrial and touristic province
- > 130 km north east of Hanoi
- Local amenities develop intensively alongside Ha Long Bay
- Main ports:
 - » Cai Lan Port 30.000DWT





Hanoi - Haiphong

Coastal Expressway

Expressway

Noi Bai Int'l Airport

HANOI

Hanoi - Haiphong Expressway

105 km

Max speed: 120 km/hour.

Haiphong - Quang Ninh -China border Expressway

25km from Haiphong to Ha Long with Bach Dang bridge.

54km from Ha Long to Van Don completed.

80km from Van Don to Mong Cai (border to China) to be completed in 2021.

12 hours trucking Haiphong – Shenzhen (China) by 2021.

Coastal Highway

550 km

Connecting 6 coastal provinces Quang Ninh - Thanh Hoa.

Haiphong Port 20,000DWT

Haiphong - Quang Ninh - China

QUANG NINH

DEEP C

DEEP C Haiphong

Quang Ninh

Cat Bi

Int'l Airport

HAIPHONG

border Expressway

Van Don Int'l Airport

Draft: -7m ~ -9m

Cargos: 130 mil. tons (2019)

Cai Lan Port 40,000DWT

Draft: -10m

Cargos: 99.3 mil. tons (2019)

Lach Huyen Deep Sea Port 100,000DWT

Draft: -14m

Cargos: 419,351 TEUs (2019)

Est. 120 mil. tons (2030)

Operational: May 2018 (first 2 berths)



Hanoi Noi Bai Int'l Airport

New terminal, new runways # Passengers: ~21 mil./year # Cargos: 203,000 tons/year Possibility of expansion: ~50 mil. passengers/year (2030)

Haiphong Cat Bi Int'l Aiport

Passengers: ~3.2 mil./year Planned expansion: ~13 mil. passengers/year & 250,000 tons cargos/year.



Quang Ninh Van Don Int'l Airport

Passengers: est. 2.5 mil./year
Cargos: est. 10,000 tons/year



DEEP C INDUSTRIAL ZONES

STRATEGIC LOCATION

At the centre of North Vietnam's infrastructure developments

DEEP C Industrial Zones was first established in 1997 in Haiphong City with the development of Dinh Vu Industrial Zone (DVIZ/DEEP C Haiphong I), a collaboration between the Belgian group Rent-A-Port and Vietnamese local authority. Since then, we have evolved to be one of the largest industrial zone developers in Vietnam with a total of 5 industrial zones and +3,500ha of land for lease in Haiphong city & Quang Ninh province, supported by general infrastructures and reliable utilities.

INDUSTRIAL LAND FOR LEASE



READY-BUILT WORKSHOP/ WAREHOUSE/ OFFICES



Size of 5,400m² | 4,050m² | 2,700m² | 1,350m² Floor loading capacity 2.5T/m² Free height +9m

Built-to-suit options available

RELIABLE UTILITIES AND SERVICES

Park Management



Power



- Reliable incoming source (national grid & regional grid as backup).
- > Underground distribution.
- > Redundant network design.
- Ongoing development of renewable energy.



Water & Waste Water

- Redundant treated water supply.
- Demineralized water and steam.
- Central waste water treatment plant certified with ISO 9001 & 14001.

Drainage



Telecommunication Network

Redundant distribution networks. Flexibility to choose between different suppliers.

Energy Hub



Easy access to fuels and chemicals supply from tenants in DEEP C Hai Phong I's Petrochemical Park.

Fire-fighting System

Underground loop system.

Waste Collection Service

SUPPORTING SERVICES

- > Dedicated customer service team.
- > Support for Investment Registration Certificate and Business Registration Certificate applications.
- > Post-licensing services.



ECONOMIC ZONE TAX INCENTIVE

- > 4.35% Corporate Income Tax on average for the first 15 years.
- > Applied from the first commercial invoice.
- > Maximum delay of 3 years in case of no profit.
- > Normal Corporate Income Tax rate: 20%.

Case 1: Making profit from 1st year of establishment						
First 4 years 0%	>	9 years 5%	>	2 years 10%	>	Y16 th onwards 20%

Case 2: Making	profit from 4th yea	r of establishment
Case 2. Making	profit from 4 myea	i di establisiillelit

3 years	4 years	8 years	1 year	Y17 th onwards
No Profit	0%	5%	10%	20%

OUR LONG-TERM PARTNERS

+120 investors from a wide variety of industries and nationalities.



































































